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CIT Aerospace



## Aerospace financing

CIT Aerospace provides financing solutions to a broad spectrum of the global aerospace value chain, ranging from operators of commercial and business aircraft, to manufacturers and suppliers in the aerospace, defense and homeland security industries.

Customers represent the entire spectrum of the aerospace industry including:

- Major Network Carriers
- Low Cost Carriers
- Regional Carriers
- Manufacturers
- Distributors
- Service Providers
- Financial Institutions
- Leasing Companies
- Banks

### Products and Services

#### Senior Debt - Asset Based & Cash Flow

- Revolver
- Term
- Second Lien

#### Mezzanine Finance

- Subordinated Debt

#### Leasing

- Operating
- Single Investor
- Sales-Leasebacks
- Leveraged (Debt and Equity)
- Cross-Border Tax Structures

#### Equity

- Private Equity Placements
- Convertible and Preferred Securities

#### Advisory & Syndication Services

- Capital Markets Services
- Sellside and Buyside Advisory
- Management Buy-Outs
- Going Private Transactions



#### Advisory & Syndication Services

- New York, NY
- Los Angeles, CA
- Seattle, WA
- Tempe, AZ
- Fort Lauderdale, FL
- Toulouse, France
- Dublin, Ireland
- London, UK
- Toronto, Canada

### About CIT

CIT (NYSE: CIT) is a bank holding company with more than \$60 billion in finance and leasing assets that provides financial products and advisory services to small and middle market businesses. Operating in more than 50 countries across 30 industries, CIT provides an unparalleled combination of relationship, intellectual and financial capital to its customers worldwide. CIT maintains leadership positions in small business and middle market lending, factoring, retail finance, aerospace, equipment and rail leasing, and vendor finance. Founded in 1908 and headquartered in New York City, CIT is a member of the Fortune 500.

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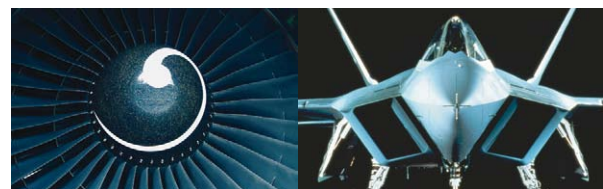
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